

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**P1 Reversions Limited**  
(the "Issuer")

### **Voluntary Early Repayment and Cancellation of Loan Notes**

On 28 March 2018, the Cayman Islands Stock Exchange admitted to the Official List the £121,539,648 4.04% Fixed Rate Unsecured Loan Notes due 22 November 2032 of the Issuer (the "**Notes**").

The Issuer announces that on 22 June 2023 (the "**Relevant Date**") it made a voluntary early repayment of:

- the principal amount of £3,641,004 of the Notes; plus
- the interest amount of £358,996 in respect of the interest accrued during a period beginning on (and including) 1 April 2023 and ending on (and including) 31 May 2023 on the principal amount of all Loan Notes outstanding (and not just the Loan Notes that will be subject to the voluntary early repayment referred to in this letter) as at 31 May 2023,

Following such payment of the principal and interest, those applicable Notes were cancelled and were not available for reissue. Following such repayment, £49,529,631.84 of the principal amount of the Notes remained outstanding on the Relevant Date.

For further information in relation to the above announcement please contact the Issuer as follows:

P1 Reversions Limited

c/o Waystone Governance (UK) Limited,

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